

# LOAN APPLICATION FORM

About You

Ref No:

(for office use only)

|  |  |
|--|--|
| Name.....  | Member number.....   |
| Current address and postcode<br>.....<br>.....<br>.....  | Previous address and post code (if less than 2 years)<br>.....<br>.....<br>..... |
| How long at this address.....  |  |
| Accommodation status: Owner / Private rental / Council Housing Association / Living with parents | <b>(please circle)</b>   |
| Marital status: Married / Single / Separated / Divorced / Living with Partner                    | <b>(please circle)</b>   |
| Number of dependants.....  | Non dependants.....  |
| Date of birth.....   | National Insurance No.....   |
| Home phone.....  | Mobile.....  |
| <b>Have you been bankrupt in the last 3 years?</b>   | <b>Yes/No (please circle)</b>  |
| <b>Are you currently an un-discharged bankrupt?</b>  | <b>Yes/No (please circle)</b>  |

## Employment / Benefit details:

|   |                               |
|---|-------------------------------|
| Employment status: Employed / Self employed / Retired / Unemployed / Sick leave | <b>(please circle)</b>        |
| Name of employer.....   |                               |
| Address.....  |                               |
| Work phone number.....  | Can you be contacted here     |
| How many years employed.....  | Yes/No <b>(please circle)</b> |

## Bank details:

|                        |                     |
|------------------------|---------------------|
| Bank name.....         |                     |
| Address.....           |                     |
| Sort Code.....         | Post code.....      |
| Name/s on account..... | Account number..... |

## Loan Details:

|   |                         |
|---|-------------------------|
| Purpose of the loan.....                              | Date Loan Required..... |
| Amount requested £.....                               |                         |
| Loan repayment frequency - Monthly                    |                         |
| Loan repayment method – Direct Debit / Standing Order |                         |

In order for your loan application to be approved BWT requires you to provide evidence of regular income and expenditure as detailed below. Members must provide this information when returning the loan application, either by post, email or in person.

The following evidence is required: **3 Months pay slips (if not recorded on bank statements)**  
**Benefit award letters must be provided**  
**2 months bank statements**

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## Formal Declaration

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| I submit this application for a personal loan and declare that the information that I have supplied is true and accurate. I also authorise you to make any enquiries you feel necessary for confirmation of the information contained in this application and for the purpose of credit assessment. Any agreement to provide the loan to which this application relates will be constituted as a credit agreement being signed by me and the loan provider in accordance with the consumer credit act 1974; and that you may disclose information about me for the purposes of this application to other credit unions and their employees and agents for debt recovery purposes. I also authorise the release of information to BWT for loan insurance purposes. In some circumstances the loan provider may carry out a credit reference search with a licensed credit reference agency. |
| <b>Applicant's signature .....</b> <b>Date .....</b>   |